

Investor
Conference
1Q25

Taiwan Semiconductor Co., Ltd

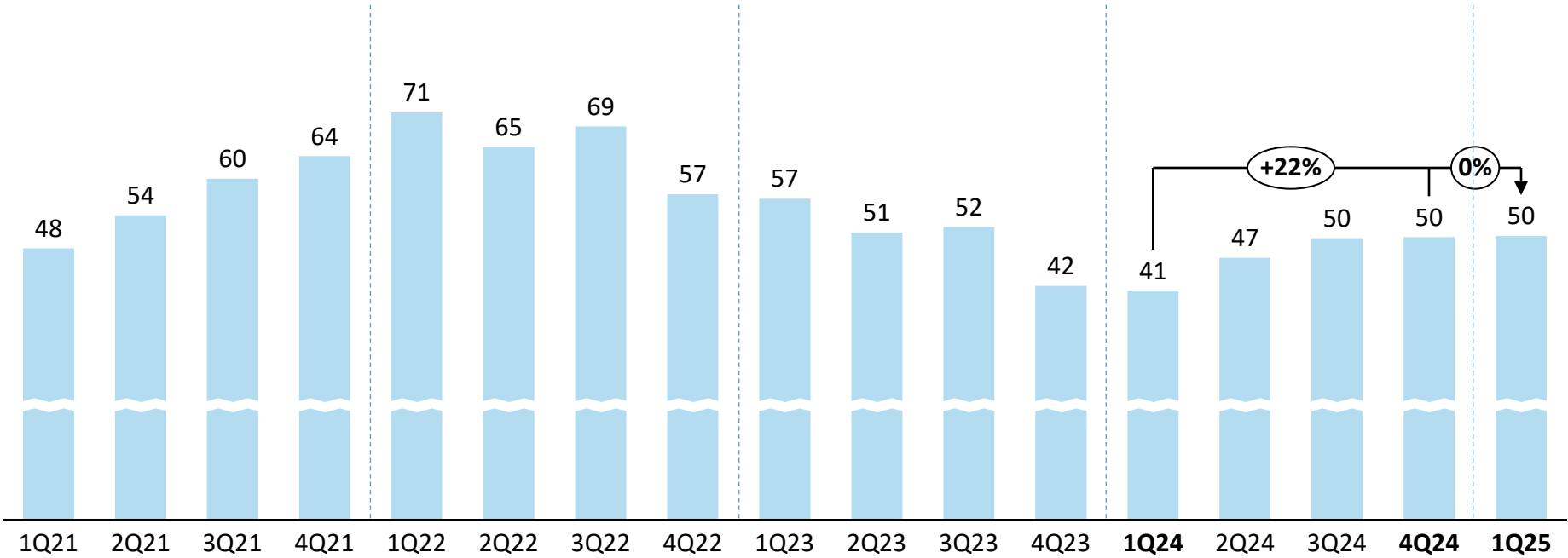
Financials

1Q25

Taiwan Semiconductor Co., Ltd

Quarterly Sales (Semi)

Unit: \$USD M



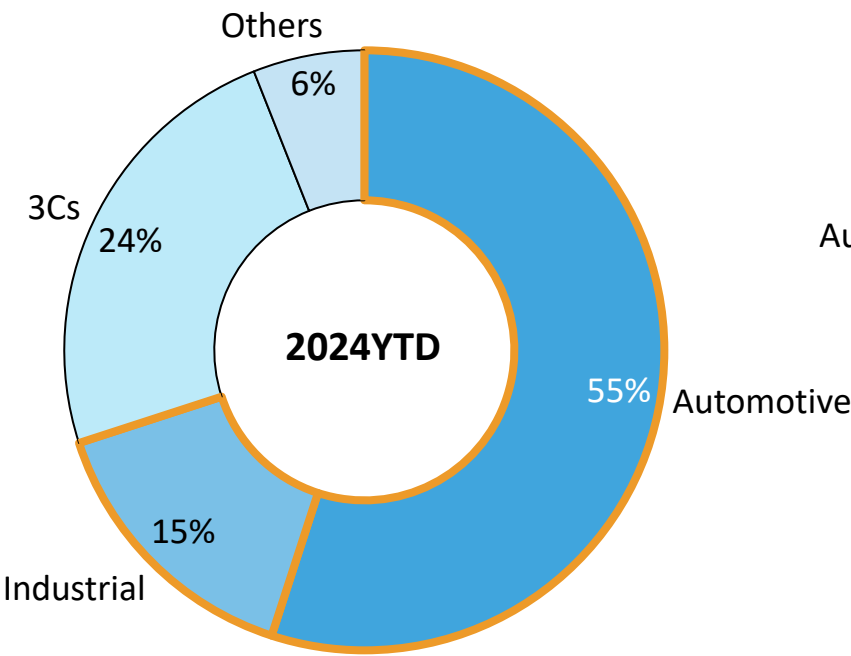
Profit & Loss

(Simplified)

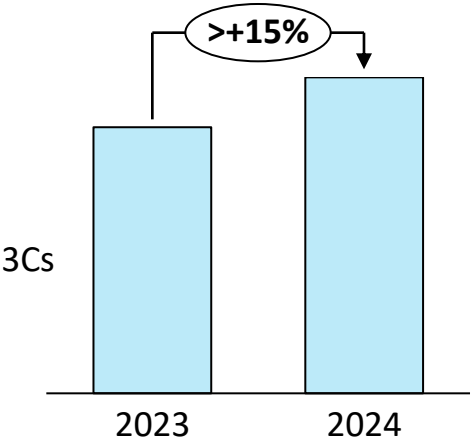
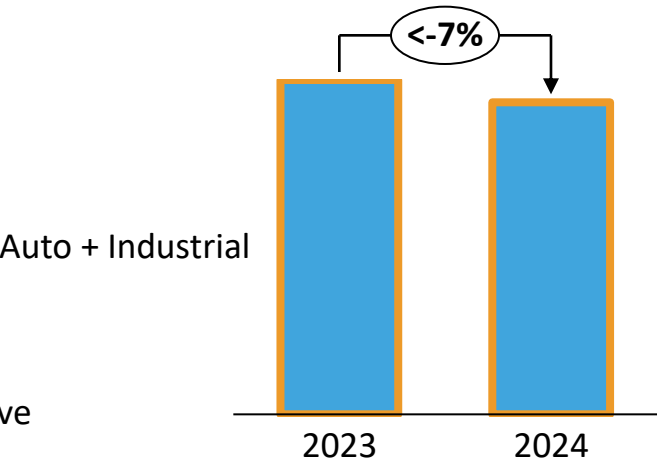
In NTD millions	TSC Semi (5425)					TSC Group				
	2025Q1		2024Q1		YoY	2025Q1		2024Q1		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	\$ 1,652	100	\$ 1,295	100	28	\$ 4,508	100	\$ 3,171	100	42
Gross Margin	375	23	310	24	-1.3 pts	1,223	27	901	28	-1.3 pts
OPEX	302	18	274	21	-2.9 pts	920	20	665	21	-0.6 pt
Ops Income	73	4	36	3	102	304	7	236	7	28
Non-Ops	89	5	99	8	(11)	19	0	59	2	(68)
Tax	45	3	31	2	46	87	2	88	3	(2)
Non-Control	-	0	-	0	-	120	3	102	3	17
Net Income	\$ 116	7	\$ 105	8	-1 pts	\$ 116	3	\$ 105	3	-0.7 pt

Applications

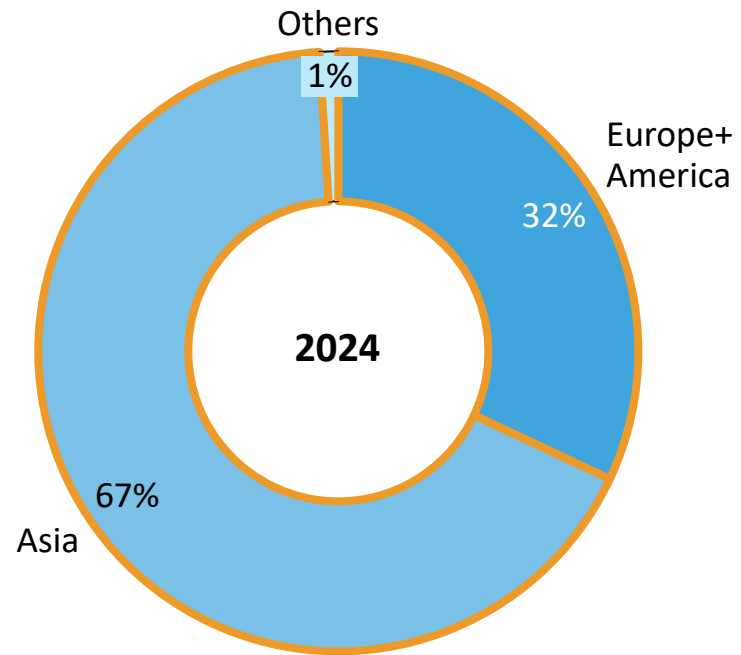
Auto + Industrial **70%** of Revenue



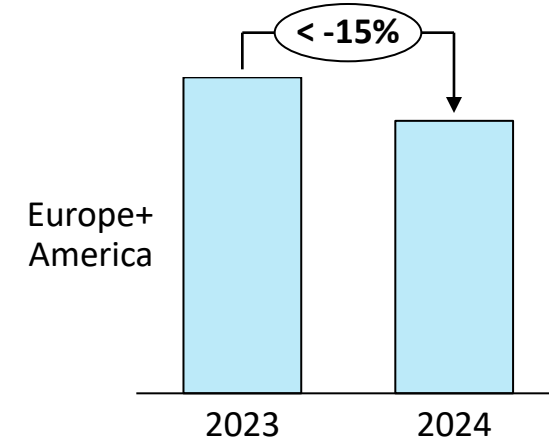
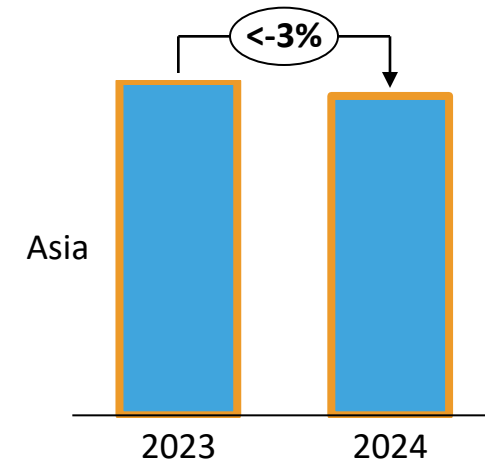
Revenue + / -



Regions



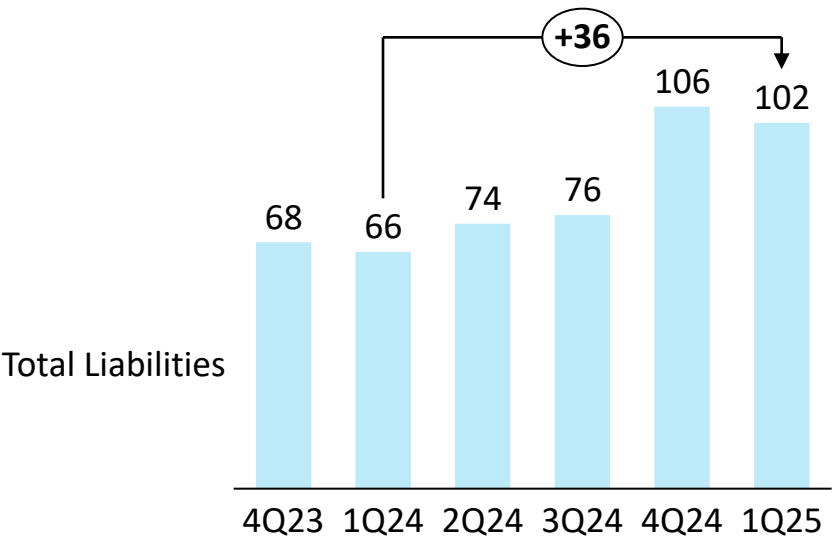
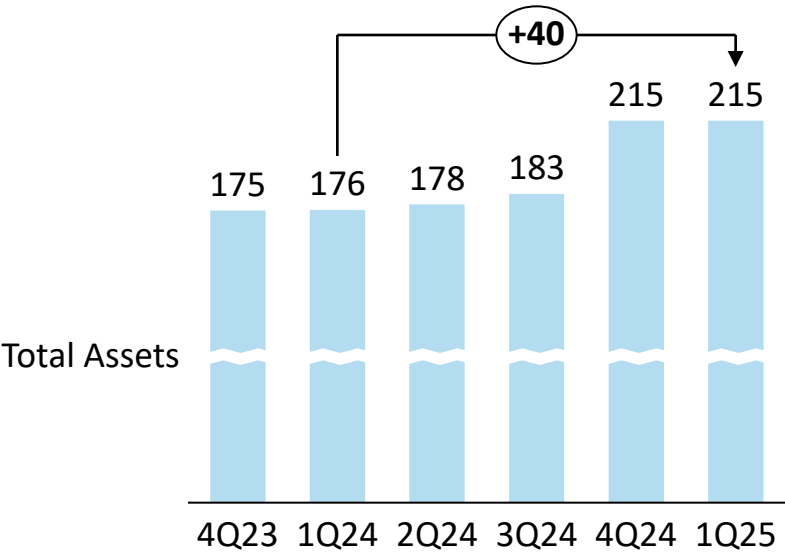
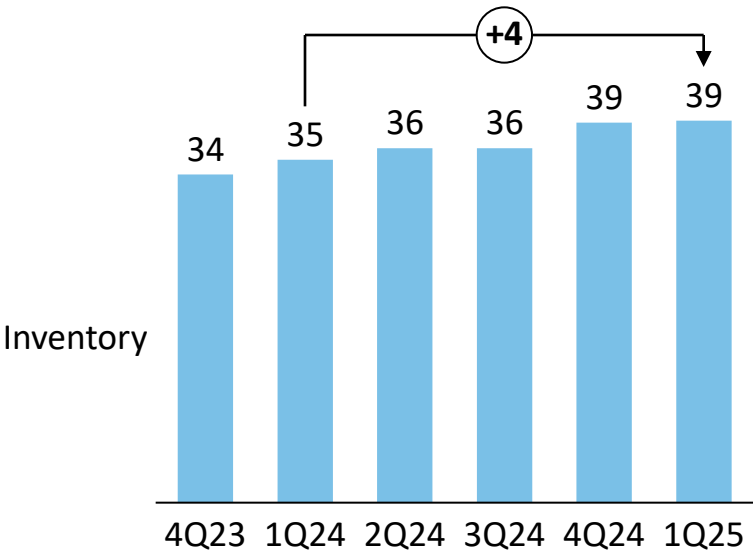
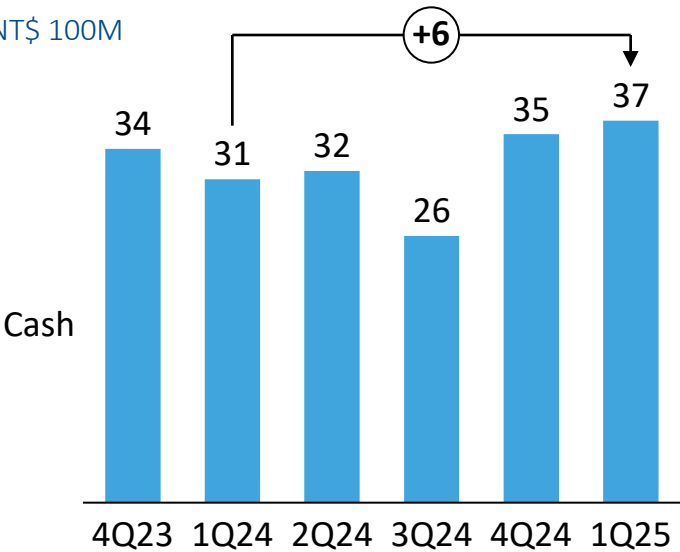
Revenue + / -



Balance Sheet

(Major Indices)

Unit: NT\$ 100M



Q & A

Taiwan Semiconductor

www.taiwansemi.com