

Investor Presentation

Q2 FY25

August 2025

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This presentation includes forward-looking statements regarding Taiwan Semiconductor Inc. (TSC)'s business outlook, product development, market conditions, and strategic plans. These statements are based on current assumptions and expectations, and are subject to various risks and uncertainties—including changes in global economic conditions, customer demand, regulatory developments, supply chain disruptions, and competitive dynamics—which may cause actual results to differ materially.

References to future product features, timelines, or availability are provided for informational purposes only and do not constitute a commitment. TSC reserves the right to revise, delay, or cancel product plans at its sole discretion.

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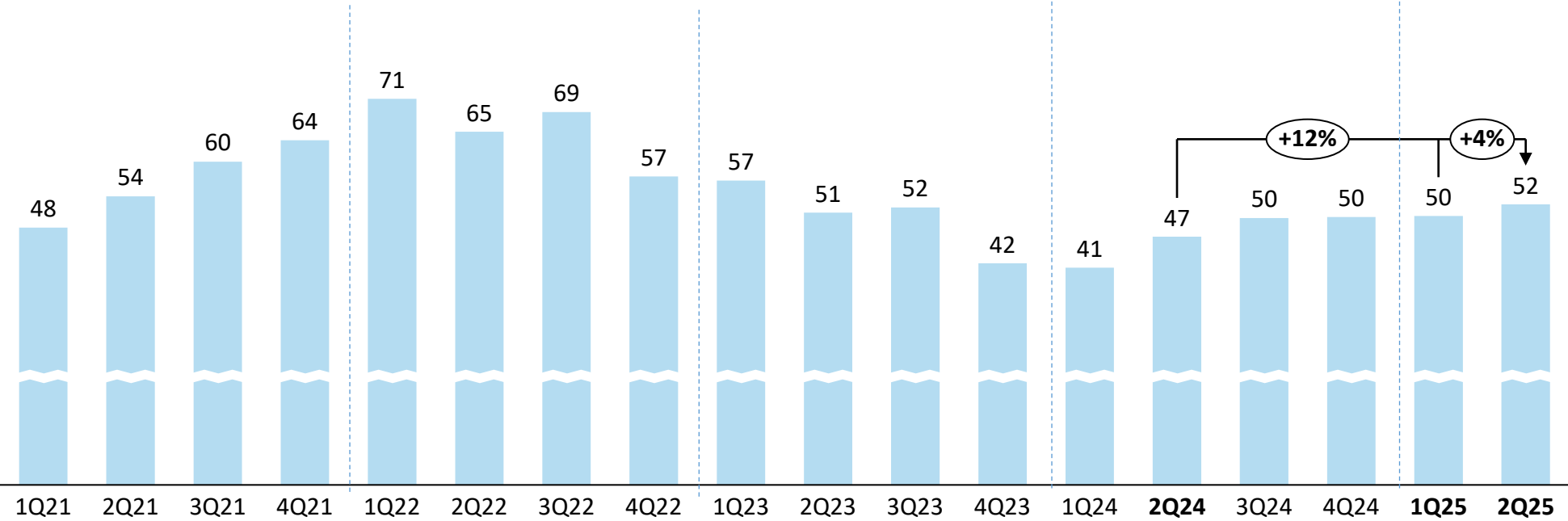
Financials

2Q25

Taiwan Semiconductor Co., Ltd

Quarterly Sales (Semi)

Unit: \$USD M



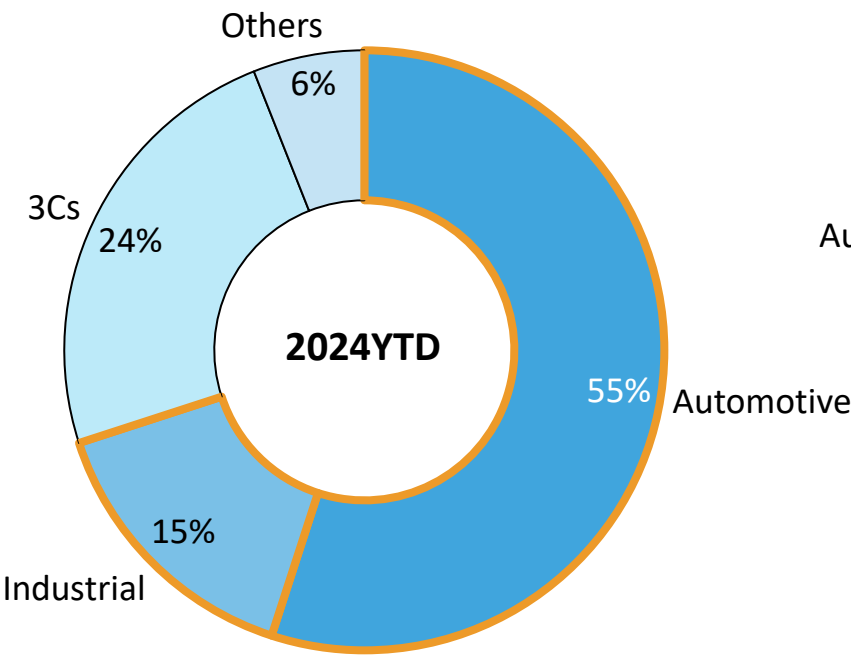
Profit & Loss

(Simplified)

In NTD millions	TSC Semi (5425)					TSC Group				
	2025Q2 YTD		2024Q2 YTD		YoY	2025Q2 YTD		2024Q2 YTD		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	\$ 3,279	100	\$ 2,805	100	17	\$ 9,466	100	\$ 6,749	100	40
Gross Margin	743	23	718	26	-3 pts	2,612	28	2,001	30	-2.1 pts
OPEX	595	18	574	20	-2.3 pts	1,866	20	1,390	21	-0.9 pt
Ops Income	147	4	144	5	2	746	8	612	9	22
Non-Ops	82	2	170	6	(52)	(159)	(2)	80	1	(298)
Tax	71	2	86	3	(17)	163	2	215	3	(24)
Non-Control	-	0	-	0	-	267	3	248	4	7
Net Income	\$ 158	5	\$ 228	8	-3.3 pts	\$ 158	2	\$ 228	3	-1.7 pts

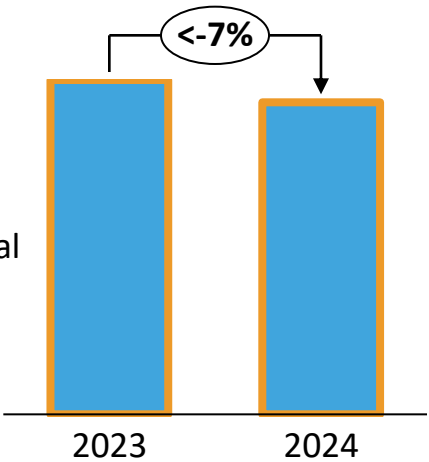
Applications

Auto + Industrial **70%** of Revenue

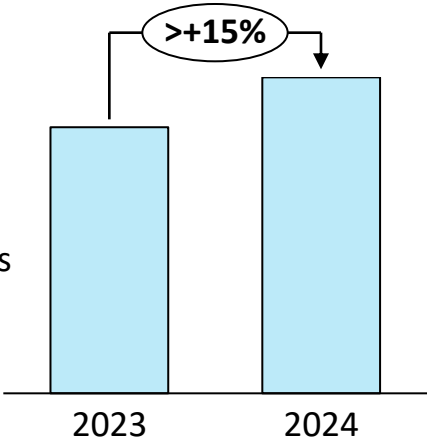


Revenue + / -

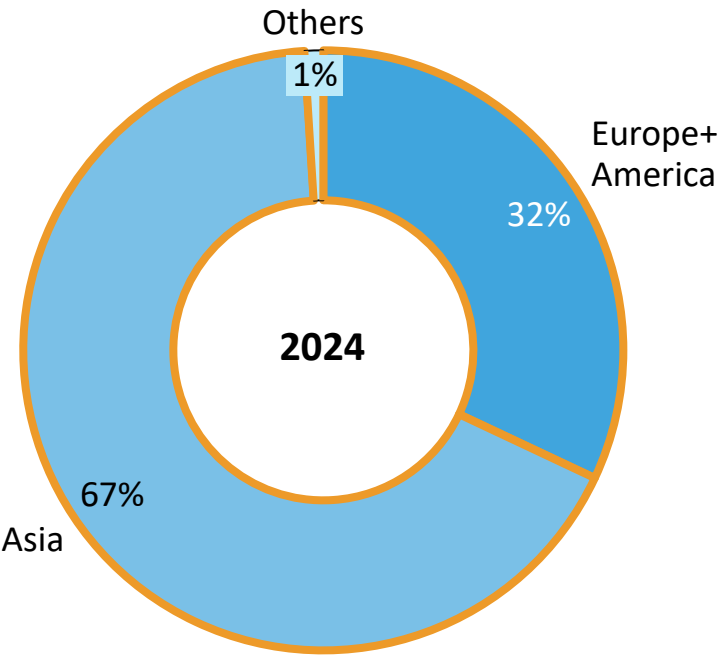
Auto + Industrial



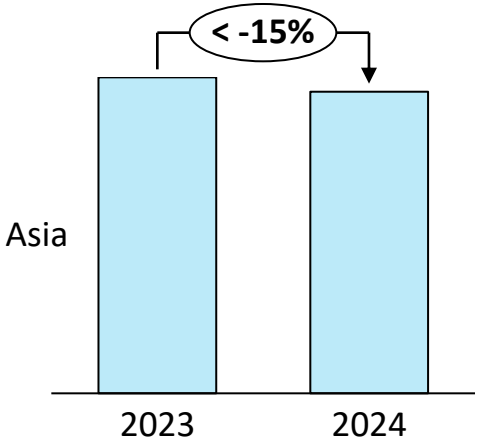
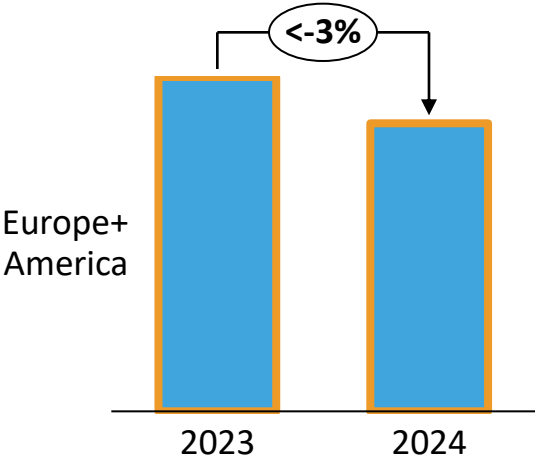
3Cs



Regions



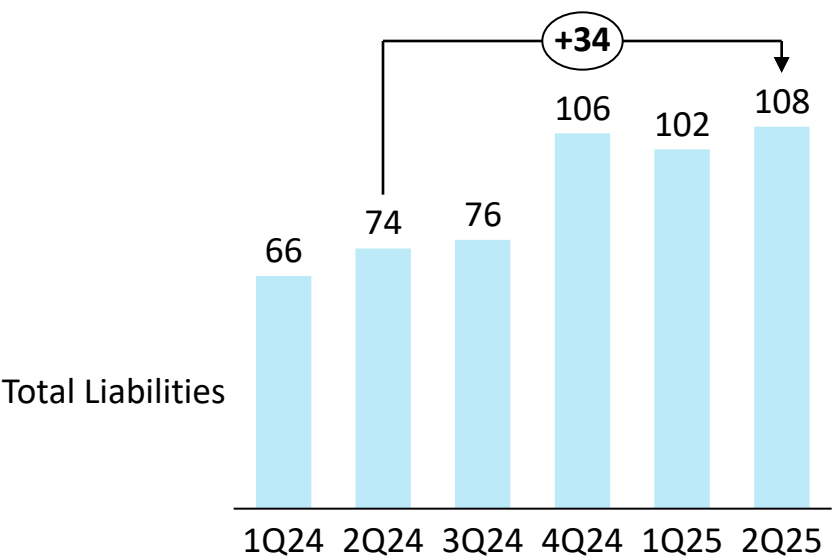
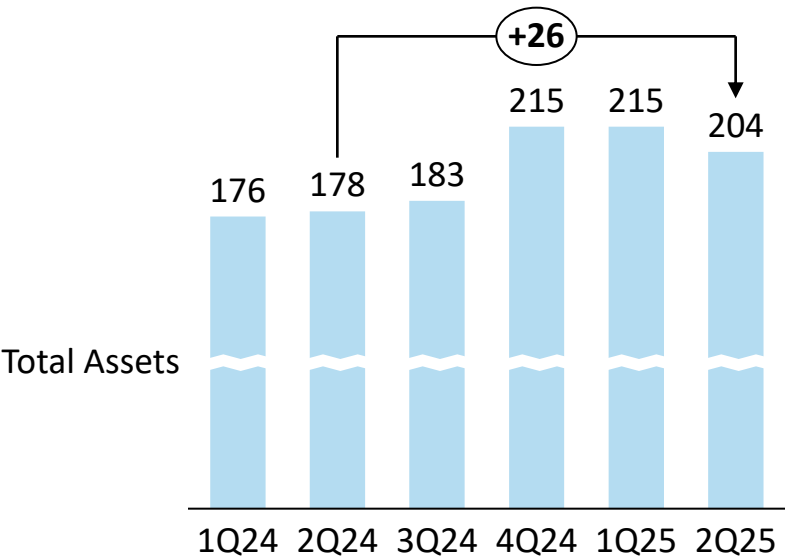
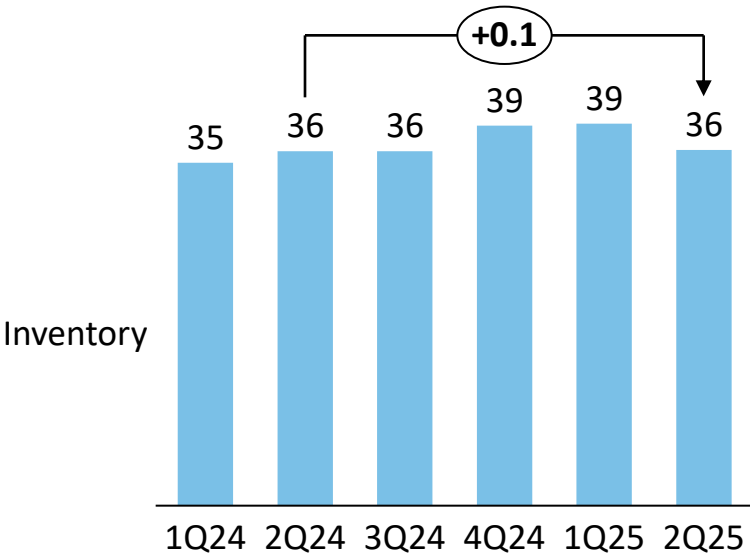
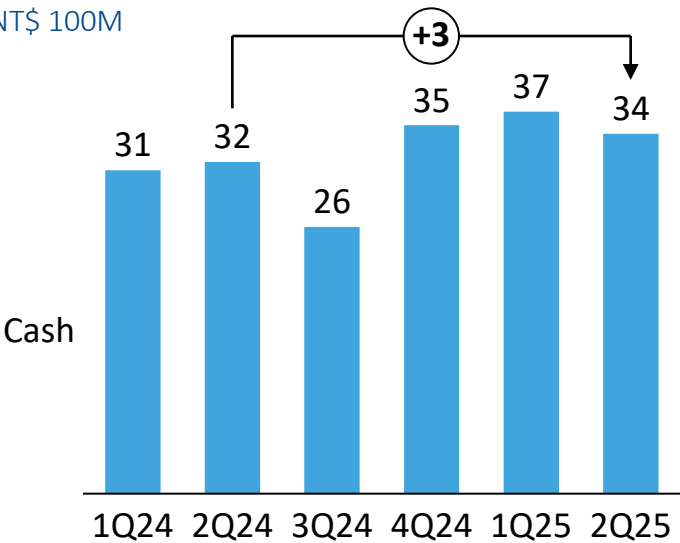
Revenue + / -



Balance Sheet

(Major Indices)

Unit: NT\$ 100M



Q & A

Taiwan Semiconductor

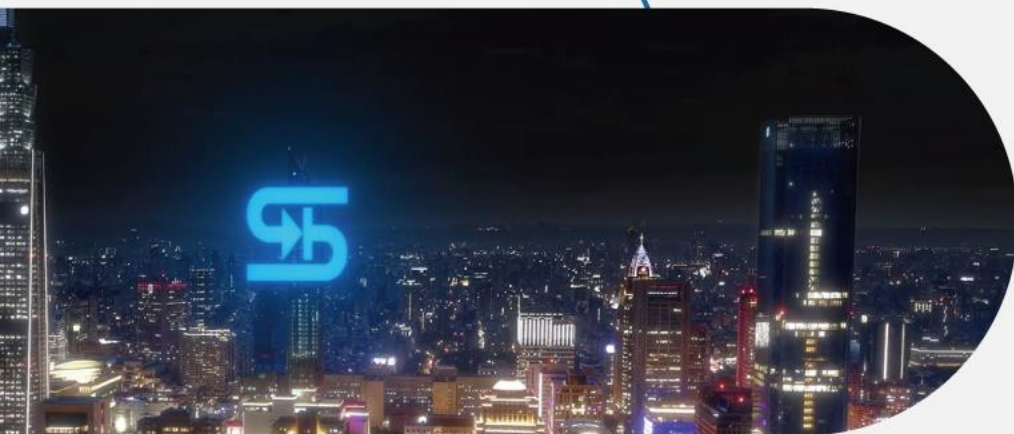
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WeChat

Taiwan Semiconductor Co., Ltd.

11F., No. 205, Sec. 3, Beishin Rd,
Xindian District, New Taipei City,
TAIWAN R.O.C.